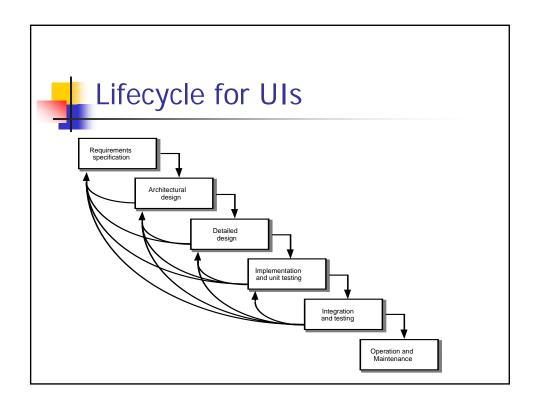


Human-Computer Interaction IS4300



Requirements Analysis

- What does the system/interface need to do?
- Who is the user?
- What does the user need to do?
- What is an example of system use?
- How well does it need to perform?





Who are the users? Stakeholders

- Be aware of lines of power and communication and be clear with everyone if you are breaking them
- Not just users, but anyone affected
- Symmetry
- Free rider problem
- Critical mass



Classes of Stakeholders

- Primary
 - End users
- Secondary
 - Receive output or provide input
- Tertiary
 - Directly affected by success or failure
- Facilitating
 - Involved with design, development, maintenance



Example: EMR



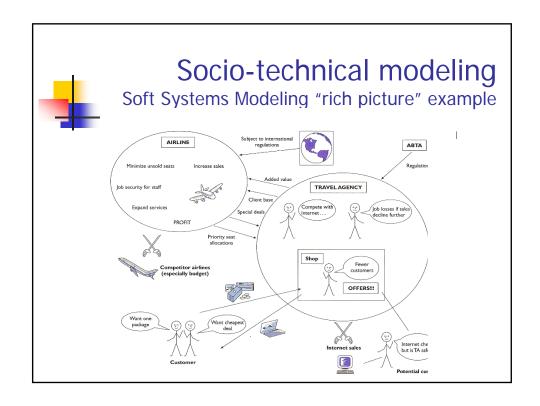
CUSTOM - Questions to Ask of each Stakeholder X

- What does X have to achieve and how is success measured?
- What are X's sources of job satisfaction?
- What knowledge and skills does X have?
- etc. (Dix pg. 461)



Socio-technical Modeling

- CUSTOM
 - Focus on stakeholders
- OSTA
 - Focus on tasks
- Soft systems methodology
 - Independent of technology





Concepts: Participatory Design

- Include users throughout design process
 - Brainstorming
 - Storyboarding
 - Pencil and Paper Exercises (paper prototyping)
- e.g. ETHICS
 - Design groups include representative stakeholders – make all design decisions.
 - Explicit list of questions to answer.



Concepts: Contextual Inquiry

- cf ethnography
 - More focused (assumes technology)
 - More brief (usually one or a few interviews)
 - Focuses on interview (vs. observation)
 - Uses specific techniques & models
 - Sequence
 - Physical
 - etc.
 - But, done in the workplace (in context)



P2-1 User Analysis

- Identify major kinds/classes of users
- Practically speaking (for the homework)
 - Age, gender, ethnicity
 - Education
 - Physical abilities
 - General computer experience
 - Skills (typing? Reading?)
 - Domain experience
 - Application experience
 - Work environment and other social context
 - Relationships and communication patterns
- Consider CUSTOM questions



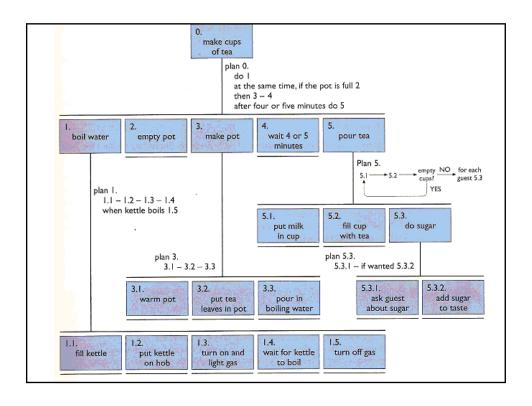
Dix CH 15 Task Analysis

- Analysis of how people do their jobs
- Task decomposition
- Knowledge-based Techniques
- Entity-relation-based Analysis



Hierarchical Task Analysis

- Hierarchy of tasks & subtasks
- Plans
 - Express partial ordering on subtasks (possible parallelism)
 - Conditions on subtasks
 - Temporal constraints on subtasks
 - Cycles





Class Exercise

HTA for tooth brushing



Exercise

- Teams of 2-3
- Pick a task that one of you observed in your ethnography
- Do a HTA



Knowledge-Based Analysis

- Goal: understand knowledge needed to perform a task
- Taxonomies
 - Ask the expert
 - Card sorting
 - Use for objects & tasks
 - Usually many different ways to do
 - Addressed by task descriptive hierarchy (AND/OR/XOR)



Entity-Relationship Analysis

- Objects
 - Concrete, Actors (roles), Composites
 - Attributes
- Actions
 - Agent, Patient (changes state), Instrument
- Events
 - Performing of an action, spontaneous
- Relationships
 - Object-object, Action-patient, Action-instrument
- Use HTA (e.g.) to describe sequencing



P2-2 Task Analysis

- For at least 3 tasks
 - Hierarchical task decomposition
 - Task = Goal (what, not how)
 - Top-level = problem you're solving
 - Decompose into subtasks/subgoals
 - For each task
 - Goal "Why do you do this?"
 - Preconditions (other tasks, information)
 - Decompose if nontrivial "How do you do it?"



P2-2 Task Analysis

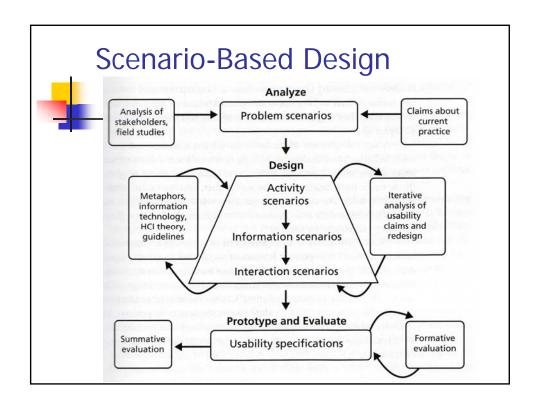
- Other information about tasks that may be useful
 - Where is the task performed?
 - How often is the task performed?
 - What are its time or resource constraints?
 - How is the task learned?
 - What can go wrong? (errors, exceptions)
 - Who else is involved in the task?

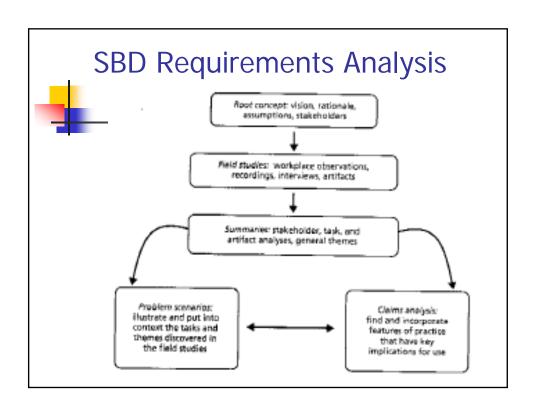




What is a Scenario?

- A concrete narrative about specific people, in specific contexts, performing very specific tasks.
- A story.

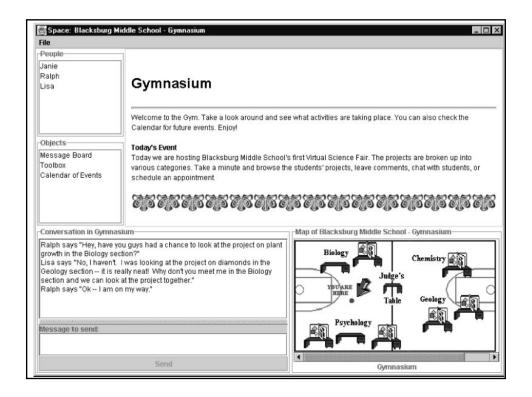






Problem Scenarios

- Tells a story of a current practice.
- Narratives of activities in the current situation (prior to technology introduction) that reflect needs and opportunities for redesign.
- Carefully constructed to reveal aspects of the stakeholders & activities that have implications for design. (fictional!)
- Not requirements, per se, but captures insights about the current situation.
- Basis for our design methodology.





Example Problem Scenario

Sally Harris is a high school sophmore who has been researching black holes for the past 3 months... She has been in the science fair for the last 3 years, so she knows a lot about...

She is a bit worried about the space and materials provided to everyone... This year she has explored some new methods-for example, an Authorware simulation that illustrates her theory of black hole formation. ...

As she studies her simulation, Sally thinks of a way to turn the lack of computer support into a "feature": She will create a sequence of visualizations that can be flipped like a deck of cards to show the animation. ...



Why Use Scenarios?

- Concrete
- Flexible
- Supports interdisciplinary design
- Supports participatory design
- Supports & promotes reflection and discussion



How many scenarios? Rules of Thumb

- You should have at least one scenario for each type of primary stakeholders
- For stakeholders with many tasks, or tasks the are complex, write multiple scenarios



Exercise

- Same teams of 2-3
- Write a primary stakeholder problem scenario for the HTA task



P2-3 Problem Scenarios as in Rosson & Carroll Fig 2.13

- Invent hypothetical stakeholders
- Write problem scenarios for your 3 tasks, for one or more primary stakeholders
- Be as concrete as possible to show actors' motives



P2 - Project

- Description of users / user classes
- Task Analysis
 - Three or more tasks, including goal, preconditions, subtasks, and exceptions
- Problem Scenarios
 - For 3 most important tasks
- Specify at least two meaningful usability criteria
 - Dix Table 6.2, pg. 239



Requirements Analysis Summary

- What's missing in these methods?
 - Interface Design!
- Task Analysis & Problem Scenarios intended to capture a current problemsolving activity.
 - If you are designing something totally new, with no current analog, treat these as hypotheticals



To Do

- Read Dix Ch 8, GUI architecture
- Work through Java Swing tutorials
- Get access to NetBeans
- Finish I3, ethnography
- Start P2, requirements analysis